



- Are you working in the financial services industry?
- Do you need to have knowledge of financial processes and operations?
- Are you looking for a broad, pragmatic and process driven approach in gaining this knowledge?
- Do you recognize the importance of ongoing learning in a constantly changing global financial world?

You are ready to enrol for one of the Certified Investment Professional (CIP®) Programmes.

The Foundation Certified Investment Professional (CIP®) is an independent Foundation with a mission of becoming the worldwide certified brand for those working in securities operations and financial services.

The CIP® program is unique as it combines securities operations theory with applied science. A certified member is not only able to learn the necessary topics and pass the exams but is also able to translate these in practice by writing a structured document (thesis) and give a management presentation (soft skill). The permanent education program safeguards the knowledge gained of the registered members.

The program is offered by Foundation CIP®. The Board of this Foundation consists of members from universities and leading financial institutions like banks, asset managers and funds. The Foundation safeguards the academic level of the program and protects the CIP® brand.

For more information on the Board go to:

www.foundationcip.com



The CIP® product suite consists of three programs:

1. Fundamental CIP®
2. Candidate CIP®
3. CIP®

1. Fundamental CIP® Program:

Outline:

This program is designed for those who want to have clear and firm understanding of financial markets and their cohesion. This program strongly focuses on processes and is very pragmatic by letting the students 'follow the trade' from front to back with a strong focus on Operations. After passing the exam the student will be granted with a certified certificate by the Foundation Certified Investment Professional. This certificate gives the student an exemption for Level I of the Certified Investment Professional Program and will be registered as Fundamental CIP Holder. With the permanent education program the knowledge gained is maintained.

For whom:

Front, mid, back office staff who desire to have clear understanding of financial markets and their processes. Ideal for starters with a job in the relevant field of securities operations, banking and IT.

2. Candidate CIP® Program:

Outline:

This program is designed for those working in the financial services industry wanting to have a firm understanding of markets, instruments and processes. This program strongly focuses on processes and is very pragmatic by letting the students 'follow the trade' from front to back with a strong focus on Operations and financial services. The program consist of two levels each containing four knowledge components that end with a separate multiple-choice exam. After successfully passing a level, the participant is granted with a certificate from the Foundation Certified Investment Professional and will be registered as Candidate CIP Holder. With the permanent education program the knowledge gained is maintained.

For whom:

For those working in the financial services industry in mid, back office and supporting functions.

3. Certified Investment Professional Program (CIP®):

Outline:

This program is designed for those working in the financial services industry wanting to have a firm understanding of markets, instruments and processes. This program strongly focuses on processes and is very pragmatic by letting the students 'follow the trade' from front to back with a strong focus on Operations and financial services. This program follows the Candidate CIP program and adds applied science to it. The participant writes a paper (thesis) on a practical case he or she is working on professionally. This paper should follow a predefined structure and needs to be presented and defended to an exam committee. After successfully passing this level, the participant is granted with the CIP certificate and title from the Foundation Certified Investment Professional and will be registered as CIP Holder. With the permanent education program the knowledge gained is maintained.

For whom:

For those working in the financial services industry as product specialist, team leader, manager or those with this ambition.



Product Suite CIP®

1. Fundamental CIP®

- 1. Financial Markets
- 2. Securities Operations
- 3. Financial Mathematics
- 4. Portfolio Management



2. Candidate CIP®

- 1. Financial Markets
- 2. Securities Operations
- 3. Financial Mathematics
- 4. Portfolio Management
- 5. Asset Servicing
- 6. Derivatives
- 7. Risk Management
- 8. Treasury



3. CIP®

- 1. Financial Markets
- 2. Securities Operations
- 3. Financial Mathematics
- 4. Portfolio Management
- 5. Asset Servicing
- 6. Derivatives
- 7. Risk Management
- 8. Treasury

THESIS
Write, present and defend



For more details about the Curriculum go to foundationcip.com
For more information on costs and class room training please contact your CIP preparation Provider.

